



May 14, 2009

To: All Vendors

From: White Energy

Subject: Chapter 11 Bankruptcy Filing

On May 7, 2009, White Energy and its subsidiaries located in Plainview & Herford, Texas as well as Russell, Kansas filed for Chapter 11 Bankruptcy protection in the Federal Bankruptcy Court in Wilmington Delaware under case number 09-11601. The Company plans to continue operations in its Hereford, Texas facility as well as its Russell, Kansas facility (the Plainview facility was idled in February of this year).

As part of the Bankruptcy filing, all outstanding amounts owed to our vendors as of May 6<sup>th</sup> have been classified in the Bankruptcy proceedings as pre-petition debt and White Energy is not allowed to make payments on those debts per the laws governing bankruptcy. We recognize this will result in a need to revisit our business relationship with each and every one of our vendors. White Energy would like to continue a business relationship with you and would like to discuss the terms by which we could reach agreement for continuing.

Please feel free to contact our Corporate Office with any questions or concerns.

Regards,

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Horace Ward

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