

CASH FORECAST - 3/9/2010									
WHITE ENERGY									
	3/8/2010 - 3/12/2010	3/15/2010 - 3/19/2010	3/22/2010 - 3/26/2010	3/29/2010 - 4/2/2010	4/5/2010 - 4/9/2010	4/12/2010 - 4/16/2010	4/19/2010 - 4/23/2010	4/26/2010 - 4/30/2010	5/3/2010 - 5/7/2010
Opening balance	41,081,941.66	40,856,287.02	33,292,437.06	31,686,417.76	31,466,183.76	28,635,511.46	31,194,913.36	31,316,210.26	26,861,611.35
Total inflows from operations	9,456,599.60	6,505,150.35	8,755,134.47	10,790,168.50	6,844,892.70	13,325,906.90	10,651,394.90	6,515,839.70	13,222,334.90
Total other cash inflows	-	-	-	-	-	-	-	-	-
Cash outflows from operations									
Prod chem/R&M/profsnl fees / corp.	(865,266.30)	(1,586,266.00)	(838,250.00)	(858,250.00)	(838,250.00)	(806,250.00)	(806,250.00)	(806,250.00)	(805,987.50)
Grain payments	(7,922,973.76)	(8,218,840.00)	(8,218,840.00)	(8,156,340.00)	(8,124,315.00)	(8,115,905.00)	(8,115,905.00)	(8,032,905.00)	(7,956,722.00)
Payroll and benefits	(370,590.86)	(221,000.00)	(510,000.00)	(30,000.00)	(410,000.00)	(30,000.00)	(557,000.00)	(30,000.00)	(400,000.00)
Insurance	-	(182,943.00)	(185,000.00)	-	-	-	(100,943.00)	-	-
Utilities	(107,600.00)	(1,949,048.39)	-	(1,465,812.50)	-	(1,314,350.00)	(450,000.00)	(1,328,283.61)	-
Tax payments	-	(700,000.00)	-	-	-	-	-	-	(309,222.86)
Total outflows from operations	(9,266,430.92)	(12,858,097.39)	(9,752,090.00)	(10,510,402.50)	(9,372,565.00)	(10,266,505.00)	(10,030,098.00)	(10,197,438.61)	(9,471,932.36)
Total cash outflows - transfers	-	-	-	-	-	-	-	-	-
Net cash flows from operations, transfers and other cash inflows	190,168.68	(6,352,947.03)	(996,955.53)	279,766.00	(2,527,672.30)	3,059,401.90	621,296.90	(3,681,598.91)	3,750,402.54
Restructuring cash flows									
Cash release from trustee - inflow	-	-	-	-	-	-	-	-	-
Restructuring payments									
Debtor professionals	(264,657.50)	(604,139.53)	-	-	(278,000.00)	-	-	-	(278,000.00)
Lenders Attorneys and consultants	-	(455,597.58)	(500,000.00)	-	-	(500,000.00)	(500,000.00)	-	-
Adequate protection payments	-	-	-	(500,000.00)	-	-	-	(500,000.00)	-
Creditor committee professionals	(107,490.05)	(107,490.05)	(109,063.77)	-	-	-	-	(173,000.00)	-
Ballot/claims agent	(43,675.77)	(43,675.77)	-	-	(25,000.00)	-	-	-	(25,000.00)
US trustee	-	-	-	-	-	-	-	(100,000.00)	-
Indenture trustee counsel	-	-	-	-	-	-	-	-	-
Other / miscellaneous	-	-	-	-	-	-	-	-	-
Total restructuring payments - outflow	(415,823.32)	(1,210,902.93)	(609,063.77)	(500,000.00)	(303,000.00)	(500,000.00)	(500,000.00)	(773,000.00)	(303,000.00)
Net cash flows from restructuring	(415,823.32)	(1,210,902.93)	(609,063.77)	(500,000.00)	(303,000.00)	(500,000.00)	(500,000.00)	(773,000.00)	(303,000.00)
WHITE ENERGY HOLDING COMPANY, LLC - UNRESTRICTED FUNDS	40,856,287.02	33,292,437.06	31,686,417.76	31,466,183.76	28,635,511.46	31,194,913.36	31,316,210.26	26,861,611.35	30,309,013.89
WHITE ENERGY INC. - UNRESTRICTED FUNDS	-	-	-	-	-	-	-	-	-
WHITE ENERGY UNRESTRICTED FUNDS	40,856,287.02	33,292,437.06	31,686,417.76	31,466,183.76	28,635,511.46	31,194,913.36	31,316,210.26	26,861,611.35	30,309,013.89
HEDGE ACCOUNTS									
Opening balance	900,696.10	900,696.10	900,696.10	900,696.10	900,696.10	900,696.10	900,696.10	900,696.10	900,696.10
Gains	-	-	-	-	-	-	-	-	-
Losses	-	-	-	-	-	-	-	-	-
Transfers in	-	-	-	-	-	-	-	-	-
Transfers out	-	-	-	-	-	-	-	-	-
HEDGE ACCOUNTS	900,696.10	900,696.10	900,696.10	900,696.10	900,696.10	900,696.10	900,696.10	900,696.10	900,696.10
DEBT SERVICE RESERVE BALANCE	706.31	706.31	706.31	706.31	706.31	706.31	706.31	706.31	706.31
UTILITY DEPOSIT ACCOUNT BALANCE	181,414.07	181,414.07	181,414.07	181,414.07	181,414.07	181,414.07	181,414.07	181,414.07	181,414.07
TOTAL WHITE ENERGY FUNDS	41,939,103.50	34,375,253.54	32,769,234.24	32,549,000.24	29,718,327.94	32,277,729.84	32,399,026.74	27,944,427.83	31,391,830.37

CASH FORECAST - 3/9/2010					
WHITE ENERGY					
	5/10/2010 - 5/14/2010	5/17/2010 - 5/21/2010	5/24/2010 - 5/28/2010	5/31/2010 - 6/4/2010	6/7/2010 - 6/11/2010
Opening balance	30,309,013.89	30,884,197.55	30,813,723.20	27,716,801.85	30,137,863.90
Total inflows from operations	11,099,352.55	9,333,934.15	6,773,344.15	13,641,942.55	11,099,352.55
Total other cash inflows	-	-	-	-	-
Cash outflows from operations					
Prod chem/R&M/profsnl fees / corp.	(805,987.50)	(805,987.50)	(805,987.50)	(805,987.50)	(805,987.50)
Grain payments	(7,940,478.00)	(7,940,478.00)	(7,949,278.00)	(7,964,278.00)	(7,964,278.00)
Payroll and benefits	(30,000.00)	(557,000.00)	(30,000.00)	(400,000.00)	(30,000.00)
Insurance	-	(100,943.00)	-	-	-
Utilities	(1,247,703.39)	-	(400,000.00)	(1,247,615.00)	-
Tax payments	-	-	-	-	-
Total outflows from operations	(10,024,168.89)	(9,404,408.50)	(9,185,265.50)	(10,417,880.50)	(8,800,265.50)
Total cash outflows - transfers	-	-	-	-	-
Net cash flows from operations, transfers and other cash inflows	1,075,183.66	(70,474.35)	(2,411,921.35)	3,224,062.05	2,299,087.05
Restructuring cash flows					
Cash release from trustee - inflow	-	-	-	-	-
Restructuring payments					
Debtor professionals	-	-	-	(278,000.00)	-
Lenders Attorneys and consultants	(500,000.00)	-	(512,000.00)	(500,000.00)	-
Adequate protection payments	-	-	-	(500,000.00)	-
Creditor committee professionals	-	-	(173,000.00)	-	-
Ballot/claims agent	-	-	-	(25,000.00)	-
US trustee	-	-	-	-	-
Indenture trustee counsel	-	-	-	-	-
Other / miscellaneous	-	-	-	-	-
Total restructuring payments - outflow	(500,000.00)	-	(685,000.00)	(803,000.00)	-
Net cash flows from restructuring	(500,000.00)	-	(685,000.00)	(803,000.00)	-
WHITE ENERGY HOLDING COMPANY, LLC - UNRESTRICTED FUNDS	30,884,197.55	30,813,723.20	27,716,801.85	30,137,863.90	32,436,950.95
WHITE ENERGY INC. - UNRESTRICTED FUNDS	-	-	-	-	-
WHITE ENERGY UNRESTRICTED FUNDS	30,884,197.55	30,813,723.20	27,716,801.85	30,137,863.90	32,436,950.95
HEDGE ACCOUNTS					
Opening balance	900,696.10	900,696.10	900,696.10	900,696.10	900,696.10
Gains	-	-	-	-	-
Losses	-	-	-	-	-
Transfers in	-	-	-	-	-
Transfers out	-	-	-	-	-
HEDGE ACCOUNTS	900,696.10	900,696.10	900,696.10	900,696.10	900,696.10
DEBT SERVICE RESERVE BALANCE	706.31	706.31	706.31	706.31	706.31
UTILITY DEPOSIT ACCOUNT BALANCE	181,414.07	181,414.07	181,414.07	181,414.07	181,414.07
TOTAL WHITE ENERGY FUNDS	31,967,014.03	31,896,539.68	28,799,618.33	31,220,680.38	33,519,767.43